**INTEREST RATES MARKET NOTICE - AMENDED**

**Date: 16 January 2020**

**Subject:** Tap Issue

***(TRANSNET SOC LIMITED –“TN30”)***

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The JSE Limited has granted additional listings to **TRANSNET SOC LIMITED, whose amounts have been revised accordingly to take into account the additional Tap on 13 November 2019 to date.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Revised 13 November 2019**

**Tap Amount** R8,000,000.00

**Total Amount Following Tap Issue R 3,834,000,000.00**

**Bond Code** TN30

**Nominal Issued** R 8,000,000.00

**Issue Price** 98.39295%

**Coupon** 10.5%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 9 October 2030

**Books Close** 30 March, 29 September

**Interest Date(s)** 9 April, 9 October

**Last Day to Register** By 17h00 on29 March, 28 September

**Issue Date** 13 November 2019

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Date** 9 April 2020

**ISIN No.** ZAG000120312

**Additional Information** Senior Unsecured Fixed Rate Notes

**Revised Total- 28 November 2019**

**Tap Amount R 98,000,000.00**

**Total Amount Following Tap Issue R 3 932 000000**

**Bond Code** TN30

**Nominal Issued** R 98,000,000.00

**Issue Price** 98.51408%

**Coupon** 10.50%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 9 October 2030

**Books Close Date(s)** 30 March, 29 September

**Interest Date(s)** 9 April, 9 October

**Last Day to Register** By 17h00 on29 March, 28 September

**Issue Date 28 November 2019**

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Date** 9 April 2020

**ISIN No.** ZAG000120312

**Additional Information** Senior Unsecured Fixed Rate Notes

**16 January 2019**

**Tap Amount R 30,000,000.00**

**Total Amount Following Tap Issue R 3 962 000 000**

**Bond Code** TN30

**Nominal Issued** R 30,000,000.00

**Issue Price** 99.23224%

**Coupon** 10.50%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 9 October 2030

**Books Close Date(s)** 30 March, 29 September

**Interest Date(s)** 9 April, 9 October

**Last Day to Register** By 17h00 on29 March, 28 September

**Issue Date** 16 January 2020

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Date** 9 April 2020

**ISIN No.** ZAG000120312

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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